



Gift of Cash (\$CDN) by Wire Transfer (“Wire”) or Electronic Funds Transfer (“EFT”)

To be completed by the donor/owner of the cash and presented to his/her financial institution.

Donor(s) Name(s) _____ Name(s) of Fund(s) _____

Address _____

Phone Number (home) _____ Phone Number (work) _____ Email _____

THIS IS TO BE ACCEPTED AS MY DIRECTION TO THE FOLLOWING FINANCIAL INSTITUTION TO TRANSFER CASH (CANADIAN DOLLARS) TO THE CALGARY FOUNDATION

This direction is to:		
Financial Institution	Financial Institution Contact Name & Phone Number	Transfer Amount (\$)
<input type="checkbox"/> WIRE Canadian Funds to the Calgary Foundation’s CIBC Mellon custodial account	Bank Name: Bank Address: Bank #: Transit Number: SWIFT Code: Beneficiary: Bank Identifier Code: Account Number: FOR FURTHER CREDIT TO:	Canadian Imperial Bank of Commerce 595 Bay Street, Toronto, Ontario 010 09602 CIBCCATT CIBC Mellon MELNUS3PGSS 1467913 C5FF1010002 CF ENDOWMENT CASH
<input type="checkbox"/> EFT Canadian Funds to the Calgary Foundation’s CIBC Mellon custodial account	Bank Name: Bank # (3 digits): Transit Number (5 digits): Bank Account Number: Beneficiary: FOR FURTHER CREDIT TO:	Canadian Imperial Bank of Commerce 010 00002 2317311 CIBC Mellon C5FF1010002 CF ENDOWMENT CASH

*****BEFORE INITIATING THE TRANSFER, PLEASE FAX OR EMAIL THIS FORM TO:**

1) YOUR FINANCIAL INSTITUTION CONTACT

2) CIBC MELLON

Fax: 1 (888) 913-2934

Attention:
 Senior Specialist, Institutional Pension Accounting
 Client_Service2@cibcmellon.com

3) THE CALGARY FOUNDATION
 FAX: (403) 802-7701

Attention:
 Renee Fan, Controller rfan@calgaryfoundation.org

Laily Pirbhai, VP, DONOR ENGAGEMENT
lpirbhai@calgaryfoundation.org

I/We hereby authorize the transfer of this property to The Calgary Foundation. This gift of cash is irrevocable. I/We understand that to receive a charitable tax receipt for the current tax year the transfer of cash must be received in the Foundation’s account at the Foundation’s financial institution on or by December 31, and that the Foundation is not able to issue a charitable tax receipt for the current year if the cash is not received in its account by that date.

 Donor’s Signature

 Donor’s Signature

Date: _____



Gift of Publicly Listed Securities

To be completed by the donor/owner of the securities and presented to his/her investment advisor.

Donor(s) Name(s) _____ Name(s) of Fund(s) _____

Address _____

Phone Number (home) _____ Phone Number (work) _____ Email _____

THIS IS TO BE ACCEPTED AS MY DIRECTION TO THE FOLLOWING INVESTMENT FIRM/INVESTMENT ADVISOR TO TRANSFER PUBLICLY LISTED SECURITIES TO THE CALGARY FOUNDATION	
This direction is to:	To transfer from Account #:
Investment Firm Name	Name of Securities
Investment Advisor Name and Phone Number	Number of Shares
Approximate Total Value of Gift	Approximate Value per Share

Please transfer the security/securities by electronic transfer or otherwise in negotiable form (i.e.: street name or appropriately endorsed) to:

The Calgary Foundation Account 701-56180-1-5
 C/O RBC Dominion Securities Inc.
 333 – 7th Avenue S.W. Suite 1400 Calgary, Alberta T2P 2Z1
Attention: Mary Barry /Rich Clark Ph: (403) 355-3810 /299-7173

Delivery should be made to RBC Dominion Securities Inc. CUID # DOMA
The date that a security is received by the Foundation may impact the value of a charitable tax receipt issued for the gift. For that reason, it is important that this transaction be carried out as quickly as possible.

<p>***AFTER COMPLETING THIS FORM, PLEASE FAX OR EMAIL TO ALL:</p> <p>1) YOUR FINANCIAL ADVISOR</p> <p>2) RBC DOMINION SECURITIES INC. FAX: (403) 299-7100</p> <p>Attention: MARY BARRY mary.barry@rbc.com RICH CLARK rich.clark@rbc.com</p> <p>3) THE CALGARY FOUNDATION FAX: (403) 802-7701</p> <p>Attention: Renee Fan, Controller rfan@calgaryfoundation.org</p> <p>Laily Pirbhai, VP, DONOR ENGAGEMENT lpirbhai@calgaryfoundation.org</p>	<p>I/We hereby authorize the transfer of these securities to The Calgary Foundation. I/We acknowledge that I/we have read The Calgary Foundation's Procedure of Receipt and Valuation for Gifts of Publicly Listed Securities included with this form. This gift of securities is irrevocable. I/We understand that to receive a charitable tax receipt for the current tax year the securities must be received in the Foundation's account at the Foundation's brokerage firm on or by December 31, and that the Foundation is not responsible if the securities are not received in its account by that date.</p> <p>_____</p> <p>Donor's Signature</p> <p>_____</p> <p>Donor's Signature</p> <p>Date:</p>
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